



## Working with Community Foundations

*Helping you help your clients with charitable giving*

*Sweeping changes are affecting the world of philanthropy. The dramatic growth of new wealth, the desire of individuals to be more involved with their charitable giving, the increasing diversity of potential donors and the intergenerational transfer of wealth are just a few factors influencing this change.*

### You are invited

Please join us for a discussion about ways you can assist your clients with charitable giving. We appreciate the value that you, as a professional advisor, bring to your clients as they consider some major life decisions. Our community foundation wants to support you as you help your clients consider charitable giving options.

Each individual, family, or organization has unique charitable interests and unique financial circumstances. Bradford West Gwillimbury and District Community Foundation offer your clients the opportunity to address a broad range of local needs through a variety of giving instruments and funds.

We promise you a valuable hour, providing innovative ideas that will help you better consult with your clients about charitable giving.

**Wednesday, May 19, 2010 - 8:00 a.m. to 9:00 a.m.**

Tin Roof Restaurant, 310 Holland Street West, Bradford, ON  
Breakfast will be served

### Special Guest Speaker

Jeffrey Schreiter, CFP  
Private Wealth Consultant, BMO Private Harris Banking

### RSVP

Please RSVP on or before **Wednesday, May 12, 2010** via phone, fax, or e-mail. You are welcome to invite other members of your organization to attend this event.

Phone: (905) 775-6460  
Fax: (905) 775-8835  
E-mail: [info@bwgdcf.ca](mailto:info@bwgdcf.ca)

For more information, please call us or visit our website and Professional Advisors e-Resource, at [www.bwgdcf.ca](http://www.bwgdcf.ca).

I/We will be attending the Bradford West Gwillimbury and District Community Foundation Professional Advisors' breakfast meeting on Wednesday, May 19, 2010 from 8:00 a.m. to 9:00 a.m.

Name:	_____	Name:	_____
Company:	_____	Company:	_____
Phone:	_____	Phone:	_____
E-mail:	_____	E-mail:	_____